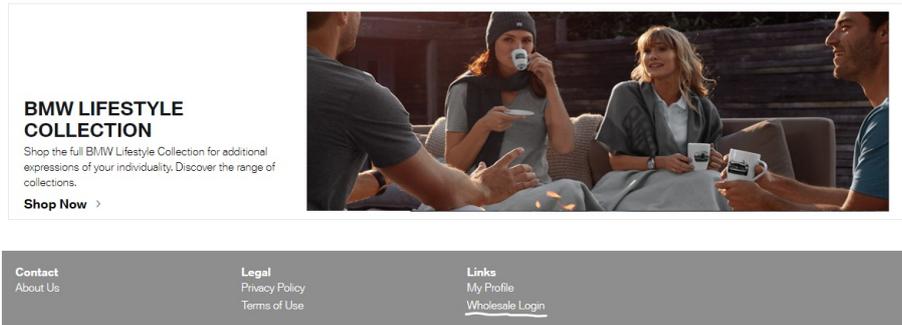


# Wholesale Module

Last Modified on 03/31/2023 3:42 pm EDT

The Wholesale Module is an optional add-on for your SimplePart site which provides real-time discounted pricing for certain customers when they browse your parts website. This is only visible to your customers who have an approved Wholesale Login.

In order for customers to get a Wholesale Login, they must first request one on your website. Once you have the Wholesale Module enabled, this screen can be found in the footer of your site under the name "Wholesale Login".



Here, customers can either log in (if they already have been approved) or request an account.

The image shows a screenshot of the "Wholesale Account Log-In" page. The page title is "Wholesale Account Log-In" with the subtitle "Demo Wholesale BMW Canada". On the left side, there is a login form with fields for "Username" and "Password", a "Forgot your password?" link, and a blue "LOGIN" button. On the right side, there is a section titled "Need a wholesale account?" with a blue "REQUEST ONE HERE" button.

When a customer requests an account, they will see the following screen :

### Request Wholesale Account

Custom, free-form text lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur. Excepteur sint occaecat cupidatat non proident.

**PERSONAL INFORMATION**

First Name  Last Name

Business Name  Phone Number

Email

**SHIPPING ADDRESS**

Shipping Address Line 1

Shipping Address Line 2

City  State/Province  Postal Code  Country

**BILLING ADDRESS**

Billing Address Line 1

Billing Address Line 2

City  State/Province  Postal Code  Country

[My Shipping Address Is The Same As My Billing Address](#)

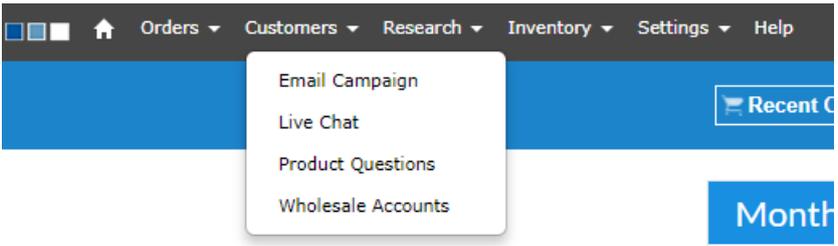
**TAX INFORMATION**

Tax ID / Wholesale ID  Tax-Exempt Status

Other Request Notes

[Request Account](#)

Once they've filled in their info and submitted their request, it will show up in your Control Panel under Customers > Wholesale Module



On this screen you will see both your Pending Wholesale Accounts:

PENDING WHOLESALE ACCOUNTS				
Name	Company	City/State	Request Date	
Joe Sample	Sample IR	Richmond Hill Ontario	10/9/2018 12:54:32 PM	<a href="#">MORE INFO</a> <a href="#">APPROVE</a> <a href="#">REJECT</a>

And current Wholesale Accounts:

WHOLESALE ACCOUNTS				
Name	Company	City/State	Dealer Code	Approval Date
Amanda Cherry	Amandas Auto Repair	ATLANTA Manitoba		10/11/2018 11:09:40 AM
Elliott De Peralta	SimplePart	edmonton Alberta		10/4/2018 2:42:24 PM
Amanda Cherry	SimplePart (TEST)	Toronto Ontario		10/4/2018 1:42:59 PM
John Siecker	Test Wholesale Site	Richmond Hill Other		10/4/2018 12:06:07 PM

Once the customer logs in, they will see discounted pricing every time they log into the site.

You can also view further details on accounts by clicking “More Info” for Pending Wholesale Accounts

Customer Details	Order History	Web History	Chat History	Email History	Pricing
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[EDIT](#)

### Customer Details

First Name	Joe
Last Name	Sample
Phone Number	(123) 456-7890
Email Address	wholesale_parts@bmwgroup.ca
Business Name	Sample IR
Tax ID	
Tax Exempt	<input type="checkbox"/>
Wholesale Enabled	<input type="checkbox"/>
Approved for Wholesale	<input type="checkbox"/>
Account Locked	<input type="checkbox"/>
Wholesale	<a href="#">APPROVE REQUEST</a>

### Billing Address

Street	51 Ultimate Drive
City	Richmond Hill
State	Ontario
Postal Code	L4S 0C8
Country	Canada

### Shipping Address

Street	51 Ultimate Drive
City	Richmond Hill
State	Ontario
Postal Code	L4S 0C8
Country	Canada

Or “Account Details” for confirmed Wholesale Accounts:

**Customer Details: Amanda Cherry**

Customer Details   Order History   Web History   Chat History   Email History   Wholesale Pricing   Custom Product Information

[EDIT](#)

**Customer Details**

First Name:

Last Name:

Phone Number:

Email Address:

Business Name:

Tax ID:

Tax Exempt:

Wholesale Enabled:

Approved for Wholesale:

Account Locked:

Wholesale:

[SEND NEW PASSWORD](#)

**Billing Address**

Street:

City:

State:

Postal Code:

Country:

**Shipping Address**

Street:

City:

State:

Postal Code:

Country:

From the Account Details page, you can click on the “Wholesale Pricing” link in the heading to display the wholesale pricing settings for this particular customer.

**Customer Details: Amanda Cherry**

Customer Details   Order History   Web History   Chat History   Email History   Wholesale Pricing   Custom Product Information

**Media Sets for this Website User**

Media	Price Set	
BMW - Canada	Wholesale Cost + 20%	<a href="#">EDIT</a>
BMW Canada EN - QuickStart	Wholesale Cost + 20%	<a href="#">EDIT</a>
BMW Cars Vehicle Accessories - CAN English	10% Discount of MSRP	<a href="#">EDIT</a>
BMW Lifestyle Collection - CAN English	Default	<a href="#">EDIT</a>

The Price Sets can be adjusted by clicking the “Edit” button

**Customer Details: Amanda Cherry**

Customer Details   Order History   Web History   Chat History   Email History   Wholesale Pricing   Custom Product Information

**Media Sets for this Website User**

Media	Price Set	
BMW - Canada	<div style="border: 1px solid black; padding: 2px;">           Wholesale Cost + 20%            Default            Sample Wholesale 20% Off            Sample Test            10% Discount of MSRP            Wholesale Cost + 20%            Glen's 5% Off Special            Shiny's Best Customers - 22% Off            10% Discount of MSRP         </div>	<a href="#">UPDATE</a> <a href="#">CANCEL</a>
BMW Canada EN - QuickStart		<a href="#">EDIT</a>
BMW Cars Vehicle Accessories - CAN English		<a href="#">EDIT</a>
BMW Lifestyle Collection - CAN English	Default	<a href="#">EDIT</a>

From here, you can choose a different Price Set from the dropdown menu and click the Update button.

Note: The Price Sets in the Dropdown are the ones created in the Pricing menu under Settings. You can access this menu at any time to add or edit the Price Sets

Media Sets for this Website		
Media	Price Set	
BMW - Canada	10% Discount of MSRP	<a href="#">EDIT</a>
BMW Canada EN - QuickStart	10% Discount of MSRP	<a href="#">EDIT</a>
BMW Cars Vehicle Accessories - CAN English	10% Discount of MSRP	<a href="#">EDIT</a>
BMW Lifestyle Collection - CAN English	Default	<a href="#">EDIT</a>

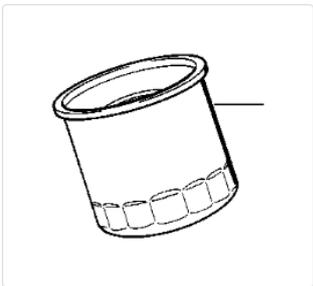
  

Price Sets	
<ul style="list-style-type: none"> <li>Sample Test</li> <li>10% Discount of MSRP</li> <li>Wholesale Cost + 20%</li> <li>Glen's 5% Off Special</li> <li>Shirley's Best Customers- 22</li> <li>New Set</li> </ul>	<input type="text" value="New Set"/> <input type="button" value="UPDATE"/>
<input type="button" value="ADD NEW"/> <input type="button" value="DELETE"/>	

## Custom Item Pricing

One especially neat feature of the new Wholesale Module is the ability to create custom pricing for items in specific accounts. This can be helpful if—for instance—you have an IRF (Independent Repair Facility) who frequently orders the same products from you and you'd like to offer them a special deal.

In this example, we're offering a special deal on a specific oil filter



### OIL FILTER

Part Number: **11421276850 (11421278059; 11421417406; 11429055001)**

30 BAR

Diagrams and Kits

What This Fits

By clicking the Custom Product Information text in the header, you can enter the part number in the “Edit Product” field. Then, you'll be able to enter custom pricing for this specific product.

Tip: We recommend editing the costMarkup value rather than the actual cost

Customer Details: Amanda Cherry

Customer Details   Order History   Web History   Chat History   Email History   Wholesale Pricing   Custom Product Information

Custom product information 11421276850

Key Name	Value	
cost		EDIT DELETE
costMarkup	1.10	EDIT DELETE
fixedShipping		EDIT DELETE
isEnabled		EDIT DELETE
isHazard		EDIT DELETE
isLocalPickupOnly		EDIT DELETE
isOnSale		EDIT DELETE
price		EDIT DELETE
productDescription		EDIT DELETE
ProductLaborHours		EDIT DELETE
specialNote		EDIT DELETE

## Orders Screen

When you view your Order History , Wholesale orders will be marked with a (W).

Order History				
I #	Date	Name	Status	
3490607	10-17 10:24	Cherry, Amanda [W]	Payment Confirmed: PO	
3490586	10-17 10:18		Payment Confirmed: PO	
3486417	10-15 15:18		Payment Confirmed: PO	
3486290	10-15 14:41		Received: PO	
3480501	10-12 15:30		Received: PO	
3479821	10-12 10:18	Siecker, John [W]	Payment Confirmed: PO	
3477674	10-11 11:20	Cherry, Amanda [W]	Payment Confirmed: PO	
3476185	10-10 16:40		Received: PO	
3475638	10-10 13:11	Siecker, John [W]	Received: PO	
3473871	10-09 16:42	Siecker, John [W]	Received: PO	
3473824	10-09 16:24		Payment Confirmed: PO	
3473348	10-09 13:09		Payment Confirmed: PO	
3464752	10-05 11:15	Siecker, John [W]	Received: PO	
3464726	10-05 11:05		Received: PO	

This makes it easy to differentiate between wholesale and regular orders.

If you have any further questions about the Wholesale Module, please contact SimplePart's support at [support@simplepart.com](mailto:support@simplepart.com) or 1-888-843-0425.